

FREEBIES

To Support the 4 Productivity Pillars

Living Your Best Life



Milo ScriptSmith https://miloscriptsmith.com





BANK ACCOUNTS



BANK NAME:	
ACCOUNTS NAME:	E-BANKING
ACCOUNT NUMBER:	USERNAME
TYPE OF ACCOUNT:	
PHONE NUMBER:	PASSWORD
WEBSITE:	
NEAREST BRANCH:	EMAIL ADDRESS
NOTES:	
BANK NAME:	
ACCOUNTS NAME:	E-BANKING
ACCOUNT NUMBER:	USERNAME
TYPE OF ACCOUNT:	
PHONE NUMBER:	PASSWORD
WEBSITE:	
NEAREST BRANCH:	EMAIL ADDRESS
NOTES:	



CREDIT CARDS



BANK NAME:	
ACCOUNTS NAME:	CARD DETAILS
CARD NUMBER:	
EXPIRY DATE:	CARD NUMBER:
PHONE NUMBER:	
BANK WEBSITE:	CREDIT LIMIT:
NEAREST BRANCH:	PIN:
NOTES:	
BANK NAME:	CARD DETAILS
ACCOUNTS NAME:	
CARD NUMBER:	CARD TYPE:
EXPIRY DATE:	CARD NUMBER:
PHONE NUMBER:	
BANK WEBSITE:	CREDIT LIMIT:
NEAREST BRANCH:	PIN:
NOTES:	



ACCOUNT TRACKER



ACCOUNTS DETAILS:

DATE:	BANK:		ACCOUNT NO:				
STARTING BALANCE:		DESCRIPTION:					
BALANCE:	DEPOSIT:		WITHDRAWAL:				
ACCOUNTS DETAILS:							
DATE:	BANK:		ACCOUNT NO:				
STARTING BALANCE:	NG BALANCE: DESCRIPTION:						
BALANCE:	DEPOSIT:		WITHDRAWAL:				
	ACCOUN	TS DETAILS:					
DATE:	BANK:		ACCOUNT NO:				
STARTING BALANCE:		DESCRIPTION:					
BALANCE:	DEPOSIT:		WITHDRAWAL:				
	ACCOUNT	TS DETAILS:					
DATE:	BANK:		ACCOUNT NO:				
STARTING BALANCE:		DESCRIPTION:					
BALANCE:	DEPOSIT:		WITHDRAWAL:				



MONTHLY BUDGET



MONTHLY	HLY GOAL: MONTH/YEAR:										
INCOME											
DATE	DATE DESCRIPTION					AN	MOU	NT	AF	TER TAX	
	FI.	XED EXPENSES	-					THE	EREX	PENSE	S
DATE		DESCRIPTION	AMO	UNT		DAT	TE .	DE	SCRII	PTION	AMOUNT
					Ĺ						
					ļ						
					Ĺ						
	ТО	TAL					7	OTA	L		
				F	REC	CAP					
		GOAL				ACTUI	,			DIFFER	ENCE
EARN											
SPENT											
DEBT											
SAVED											



ZERO BUDGET



MONTH/YEAR:

INCOME	BUDGET	ACTUAL	SAVING PLAN	BUDGET	ACTUAL
T	OTAL				
MONTHLY BILL	DUE	AMOUNT			
			TOTAL SA LEFTOVE		
			DEBT PAYMENT	BUDGET	ACTUAL
BILL TOT	AL				
LEFTOVE	ER		TOTAL SA		
SINKING FUNDS	BUDGET	ACTUAL	LEFTOVE	ER	
			DAILY LIVING	BUDGET	ACTUAL
SINKING F LEFTOVER	UNDS TOTAL		DAILY LIVING	TOTAL ET (MAKE IT ZERO)	



SPENDING TRACKER



DATE	DESCRIPTION	AMOUNT	CASH	CARD



EXPENSES TRACKER



DATE	CATEGORY	DESCRIPTION	AMOUNT



PAYCHECK BUDGET



BUDGET GOAL:	TIME PERIOD:							
SOURCES OF INCOME B			GET		ACTUAL	ACTUAL		
TOTAL								
EXPENSE	BUDGET	ACT	UAL	DIFFEREN	NCE DATE/PAI	D		
TOTAL								
SUMMARY	INCO	OME	EXP	ENSE	DIFFERENCE	3		
ACTUAL								
BUDGET								



YEARLY EXPENSES



JANUARY	FEBRUARY	MARCH
ADDII	MASZ	HINE
APRIL	MAY	JUNE
шцу	AUGUST	SEPTEMBER
JULY	AUGUST	SEPTEMBER
JULY OCTOBER	AUGUST	SEPTEMBER DECEMBER



INCOME TRACKER



MONTH:

DATE	SOURCE	DESCRIPTION	AMOUNT



BILL TRACKER



BILL	DUE ON	PAID ON	AMOUNT PAID



BILL & SUBSCRIPTION TRACKER



BILL	DUE	AMOUNT	J	F	M	A	M	J	J	A	S	0	N	D

ANNUALY

DESCRIPTION	DUE	AMOUNT	ANNUAL RATE



FAMILY BUDGET



HOUSE EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES
AUTO EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES
INCUDANCE				
INSURANCE EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES
LIVING EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES
MSC EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES
WIOC LAFLINGLS	DODGET	ACTUAL	DITTERLINGE	NOILS



ONLINE SHOPPING



DATE ORDER	SHOP	ITEM	ESTIMATED ARRIVAL	SHIPPED	RECEIVED



SHOPPING LIST





BUDGET LIST



TRAVEL	NEW EXPERIENCES	EXERCISE / SPORT
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION
HELPING OTHERS	SELF - FULFILLMENT	EDUCATION



WEEKLY EXPENSES



MONTH:	WEEK OF:		BUDGET:	
MONDAY DATE:		TUESDAY D	ATE:	_
DESCRIPTION	AMOUNT	DESCRI	PTION	AMOUNT
WEDNESDAY DATE:		THURSDAY D	ATE:	
DESCRIPTION	AMOUNT	DESCR	IPTION	AMOUNT



WEEKLY EXPENSES



MONTH:	WEEK OF:		BUDGET:	
FRIDAY DATE:		SATURDAY D	OATE:	
DESCRIPTION	AMOUNT	DESCR	IPTION	AMOUNT
SUNDAY DATE:				
DESCRIPTION	AMOUNT		NOTES	



UPCOMING EXPENSES



JANUARY	FEBRUARY	MARCH
ADDII	MASZ	HINE
APRIL	MAY	JUNE
шцу	AUGUST	SEPTEMBER
JULY	AUGUST	SEPTEMBER
JULY OCTOBER	AUGUST	SEPTEMBER DECEMBER



ANNUAL OVERVIEW



JANUARY	FEBRUARY	MARCH
ADDII	MASZ	HIME
APRIL	MAY	JUNE
IUILY	AUGUST	SEPTEMBER
JULY	AUGUST	SEPTEMBER
JULY OCTOBER	AUGUST	SEPTEMBER DECEMBER



FINANCIAL CALENDAR



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
NOTES:						



FINANCIAL SUMMARY



	INCOME	SAVINGS	EXPENSES	DEBT PAID	GIVING
JANUARY					
FEBRUARY					
MARCH					
APRIL					
MAY					
JUNE					
JULY					
AUGUST					
SEPTEMBER					
OCTOBER					
NOVEMBER					
DECEMBER					
TOTAL					



TAX DEDUCTIONS



MONTH:

DATE	DEDUCTIBLE ITEM(S)	CATEGORY	TAX CREDIT %	AMOUNT	TOTAL



DONATION TRACKER



DATE	DONATION TO	DESCRIPTION	VALUE	RECEIPT



ANNUAL DONATION LOG



	ORGANIZATION	DESCRIPTION	VALUE
JANUARY			
FEBRUARY			
MARCH			
APRIL			
MAY			
JUNE			
JULY			
AUGUST			
SEPTEMBER			
OCTOBER			
NOVEMBER			
DECEMBER			



BILLING ACCOUNTS



BILL:	BILL:
COMPANY NAME:	COMPANY NAME:
CONTACTS:	CONTACTS:
ACCOUNT NO:	ACCOUNT NO:
PAYMENT METHOD:	PAYMENT METHOD:
PAYMENT DATE:	PAYMENT DATE:
ADDRESS:	ADDRESS:
NOTES:	NOTES:
BILL:	BILL:
BILL: COMPANY NAME:	BILL: COMPANY NAME:
COMPANY NAME:	COMPANY NAME:
COMPANY NAME : CONTACTS:	COMPANY NAME : CONTACTS:
COMPANY NAME : CONTACTS: ACCOUNT NO:	COMPANY NAME : CONTACTS: ACCOUNT NO:
COMPANY NAME : CONTACTS: ACCOUNT NO: PAYMENT METHOD:	COMPANY NAME : CONTACTS: ACCOUNT NO: PAYMENT METHOD:



SAVING PLANNER



YEAR:

JANUARY	FEBR	UARY	MARCH
APRIL	MA	AY	JUNE
JULY	AUG	UST	SEPTEMBER
,			
OCTOBER	NOVE	MBER	DECEMBER
MONTHLY GOALS			YEARLY GOALS



52 WEEK SAVING



STARTING BALANCE:	MINIMUM SAVING:	
SAVING FOR:	GOAL MONTHLY SAVING:	
SAVING GOAL:	GOAL SAVING DATE:	

WEEK	AMOUNT SAVED	BALANCE	WEEK	AMOUNT SAVED	BALANCE
1			21		
2			22		
3			23		
4			24		
5			25		
6			26		
7			27		
8			28		
9			29		
10			30		
11			31		
12			32		
13			33		
14			34		
15			35		
16			36		
17			37		
18			38		
19			39		
20			40		



52 WEEK SAVING



	START	ING BALANCE:		MINIMU	JM SAVING:	
	SAVING FOR:		GOAL MONTHLY SAVING:			
SAVING GOAL:		GOAL SAVING DATE:				
	WEEK	AMOUNT SAVED	BALANCE	WEEK	AMOUNT SAVED	BALANCE
	41			47		
	42			48		
	43			49		
	44			50		
	45			51		
	46			52		
	NOTES					



EMERGENCY FUND



AMOUNT NEED	AMOUNT NEEDED:		TARG	TARGET DATE:		
MONTHLY SAV	/ING TARGET:		ACCO	UNT:		
PROGRESS	10% 20% 30%	40%	50%	50% 60% 70% 80% 90% 100%		
DATE	DEPOSITED	WITH	DRAWN	NOTES	BALANCE	
NOTEC						
NOTES:						



FUTURE GOALS



DATE FRAME	WHAT / VISION	HOW
1 YEAR		
2 YEAR		
3 YEAR		
4 YEAR		
5 YEAR		
6 YEAR		



NET WORTH TRACKER



MONTH:			
WOWIII.			
TOTAL ASSETS:			
NET WORTH:			
YEAR:			
TOTAL LIABILITIES	5:		
ASS	BETS	LIABI	LITIES
DESCRIPTION	VALUE	DESCRIPTION	VALUE
TOTAL		TOTAL	
	NO	TES	



TO DO LIST



NC	DTES



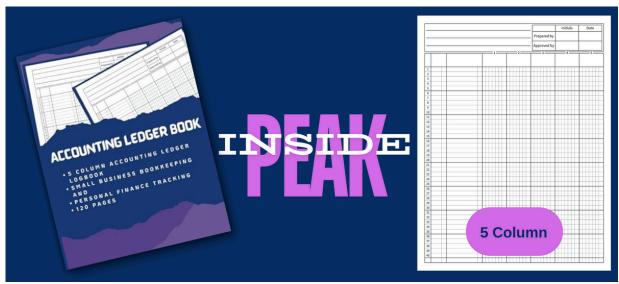
NOTES



For Business Tools and Resources



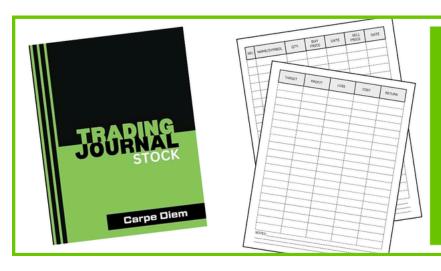




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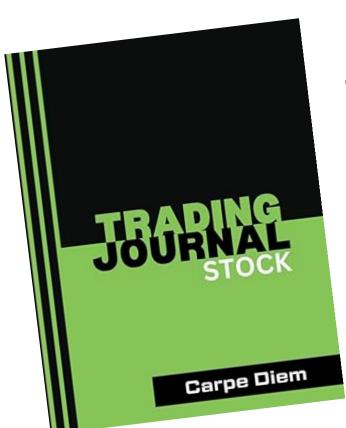


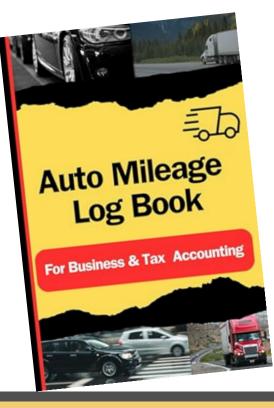
Features

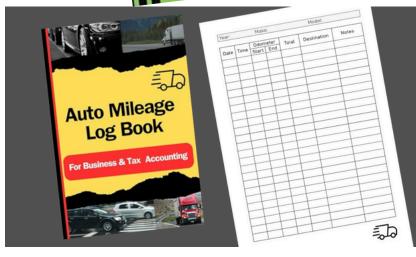
- 8.5 x 11 inches
- 2-Page Layout
- 60 sets (120 pages)
- Beginning of Year Evaluation and End of Year Evaluation Pages

Milo ScriptSmith

https://miloscriptsmith.com/browseBusiness.html







Features

- 6x9 inches, conveniently sized
- Tracking for each trip
- Conversion Chart: Kilometers to Miles
- Conversion Chart: Miles to Kilometers