

PERSONAL BUDGET

MASTER YOUR MONEY



FREEBIES

To Support the 4 Productivity Pillars

Living Your Best Life



Milo ScriptSmith

<https://miloscriptsmith.com>





BANK ACCOUNTS



BANK NAME: _____

ACCOUNTS NAME: _____

ACCOUNT NUMBER: _____

TYPE OF ACCOUNT: _____

PHONE NUMBER: _____

WEBSITE: _____

NEAREST BRANCH: _____

NOTES: _____

E-BANKING

USERNAME

PASSWORD

EMAIL ADDRESS

BANK NAME: _____

ACCOUNTS NAME: _____

ACCOUNT NUMBER: _____

TYPE OF ACCOUNT: _____

PHONE NUMBER: _____

WEBSITE: _____

NEAREST BRANCH: _____

NOTES: _____

E-BANKING

USERNAME

PASSWORD

EMAIL ADDRESS



CREDIT CARDS



BANK NAME: _____

ACCOUNTS NAME: _____

CARD NUMBER: _____

EXPIRY DATE: _____

PHONE NUMBER: _____

BANK WEBSITE: _____

NEAREST BRANCH: _____

NOTES: _____

CARD DETAILS

CARD TYPE: _____

CARD NUMBER: _____

CREDIT LIMIT: _____

PIN: _____

BANK NAME: _____

ACCOUNTS NAME: _____

CARD NUMBER: _____

EXPIRY DATE: _____

PHONE NUMBER: _____

BANK WEBSITE: _____

NEAREST BRANCH: _____

NOTES: _____

CARD DETAILS

CARD TYPE: _____

CARD NUMBER: _____

CREDIT LIMIT: _____

PIN: _____



ACCOUNT TRACKER



ACCOUNTS DETAILS:

DATE:	BANK:	ACCOUNT NO:
STARTING BALANCE:		DESCRIPTION:
BALANCE:	DEPOSIT:	WITHDRAWAL:

ACCOUNTS DETAILS:

DATE:	BANK:	ACCOUNT NO:
STARTING BALANCE:		DESCRIPTION:
BALANCE:	DEPOSIT:	WITHDRAWAL:

ACCOUNTS DETAILS:

DATE:	BANK:	ACCOUNT NO:
STARTING BALANCE:		DESCRIPTION:
BALANCE:	DEPOSIT:	WITHDRAWAL:

ACCOUNTS DETAILS:

DATE:	BANK:	ACCOUNT NO:
STARTING BALANCE:		DESCRIPTION:
BALANCE:	DEPOSIT:	WITHDRAWAL:



MONTHLY BUDGET



MONTHLY GOAL:

MONTH/YEAR:

INCOME

DATE	DESCRIPTION	AMOUNT	AFTER TAX

FIXED EXPENSES

DATE	DESCRIPTION	AMOUNT
TOTAL		

OTHER EXPENSES

DATE	DESCRIPTION	AMOUNT
TOTAL		

RECAP

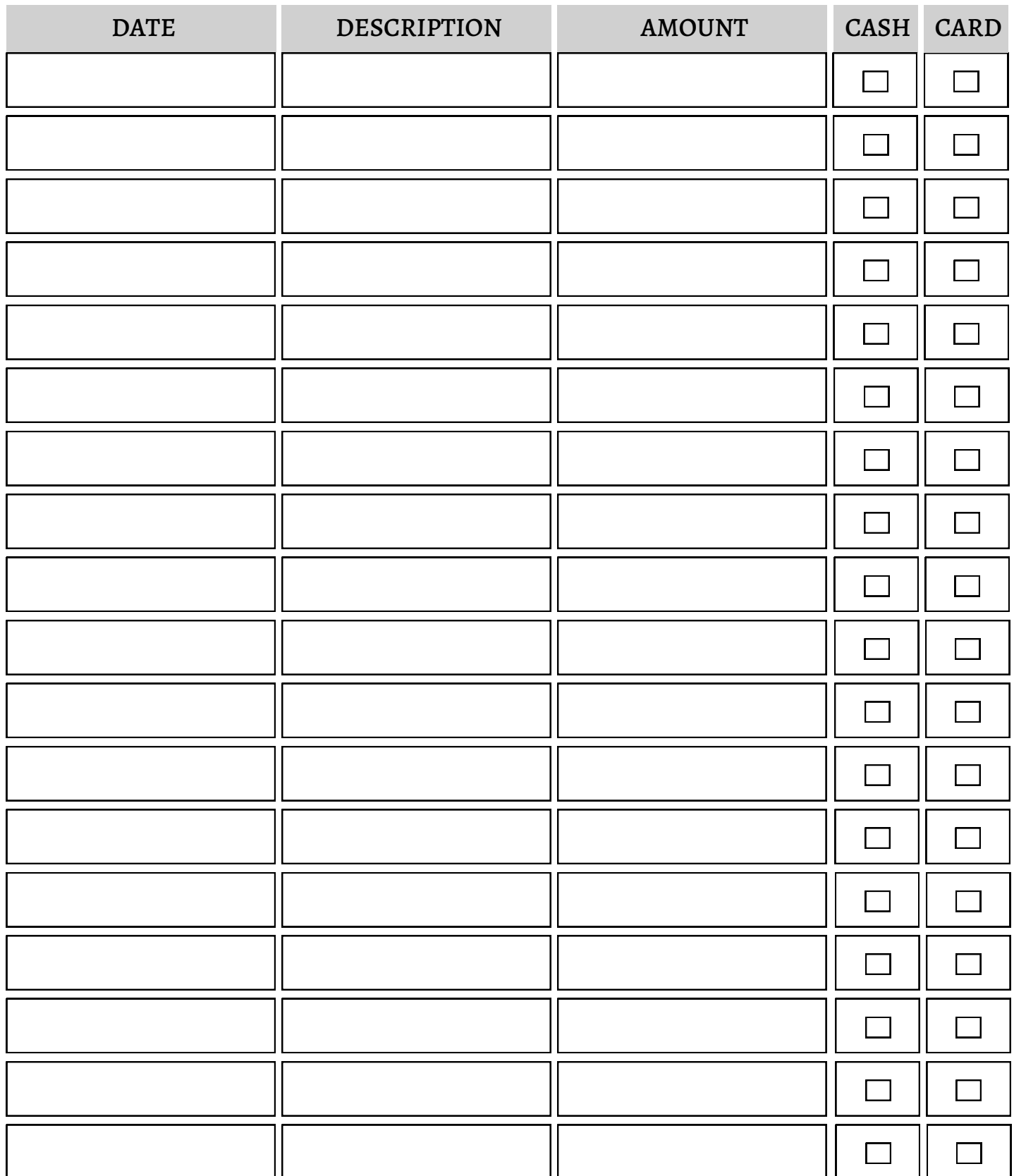
	GOAL	ACTUL	DIFFERENCE
EARN			
SPENT			
DEBT			
SAVED			

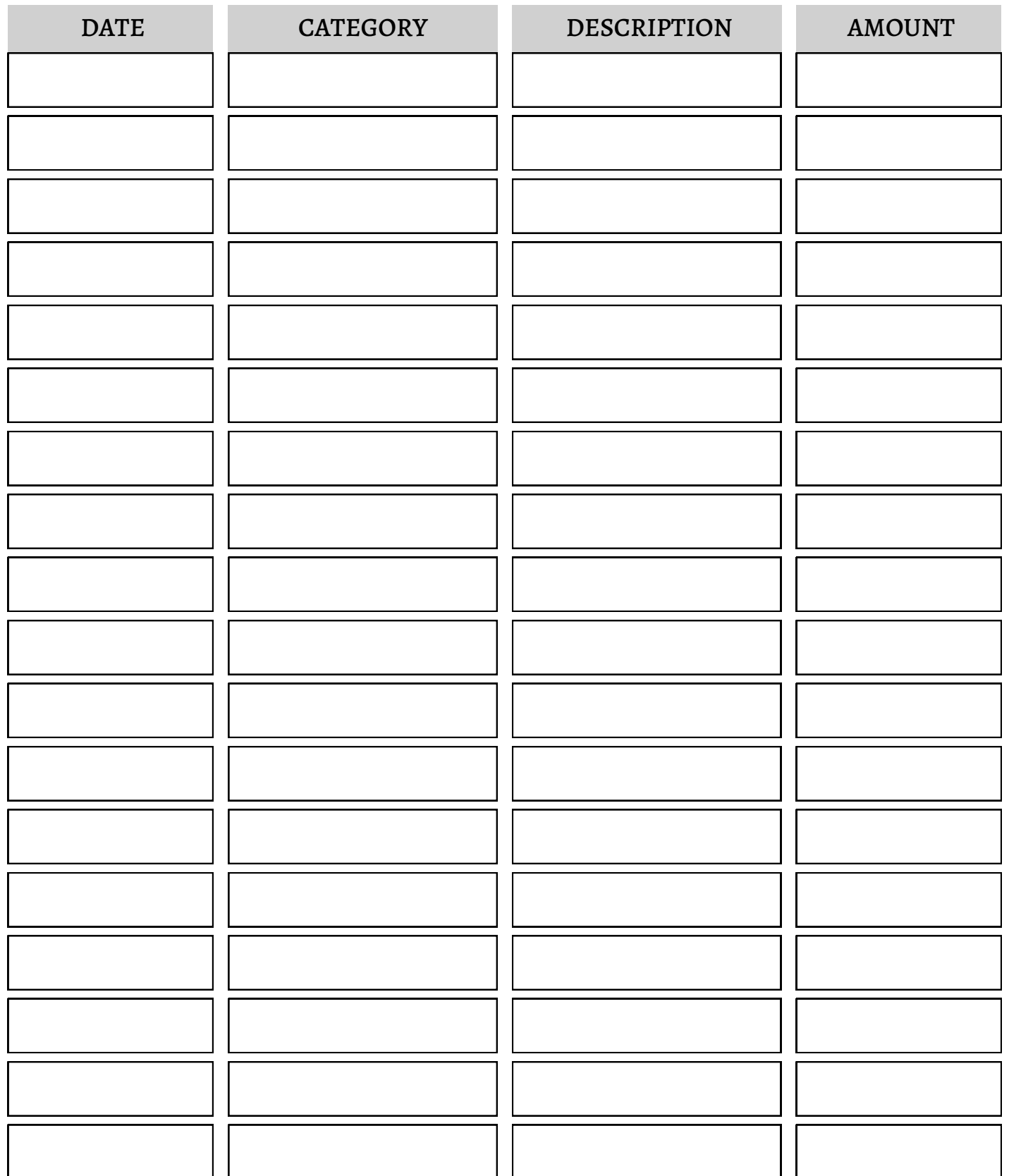
ZERO BUDGET



MONTH/YEAR:

INCOME		BUDGET	ACTUAL	SAVING PLAN		BUDGET	ACTUAL
TOTAL							
MONTHLY BILL		DUE	AMOUNT				
				TOTAL SAVING LEFTOVER			
				DEBT PAYMENT		BUDGET	ACTUAL
BILL TOTAL LEFTOVER							
				TOTAL SAVING LEFTOVER			
SINKING FUNDS		BUDGET	ACTUAL				
				DAILY LIVING		BUDGET	ACTUAL
SINKING FUNDS TOTAL LEFTOVER				DAILY LIVING TOTAL FINAL BUDGET (MAKE IT ZERO)			







PAYCHECK BUDGET



BUDGET GOAL:

TIME PERIOD:

SOURCES OF INCOME	BUDGET	ACTUAL
TOTAL		

EXPENSE	BUDGET	ACTUAL	DIFFERENCE	DATE/PAID
TOTAL				

SUMMARY	INCOME	EXPENSE	DIFFERENCE
ACTUAL			
BUDGET			



YEARLY EXPENSES



JANUARY

FEBRUARY

MARCH

APRIL

MAY

JUNE

JULY

AUGUST

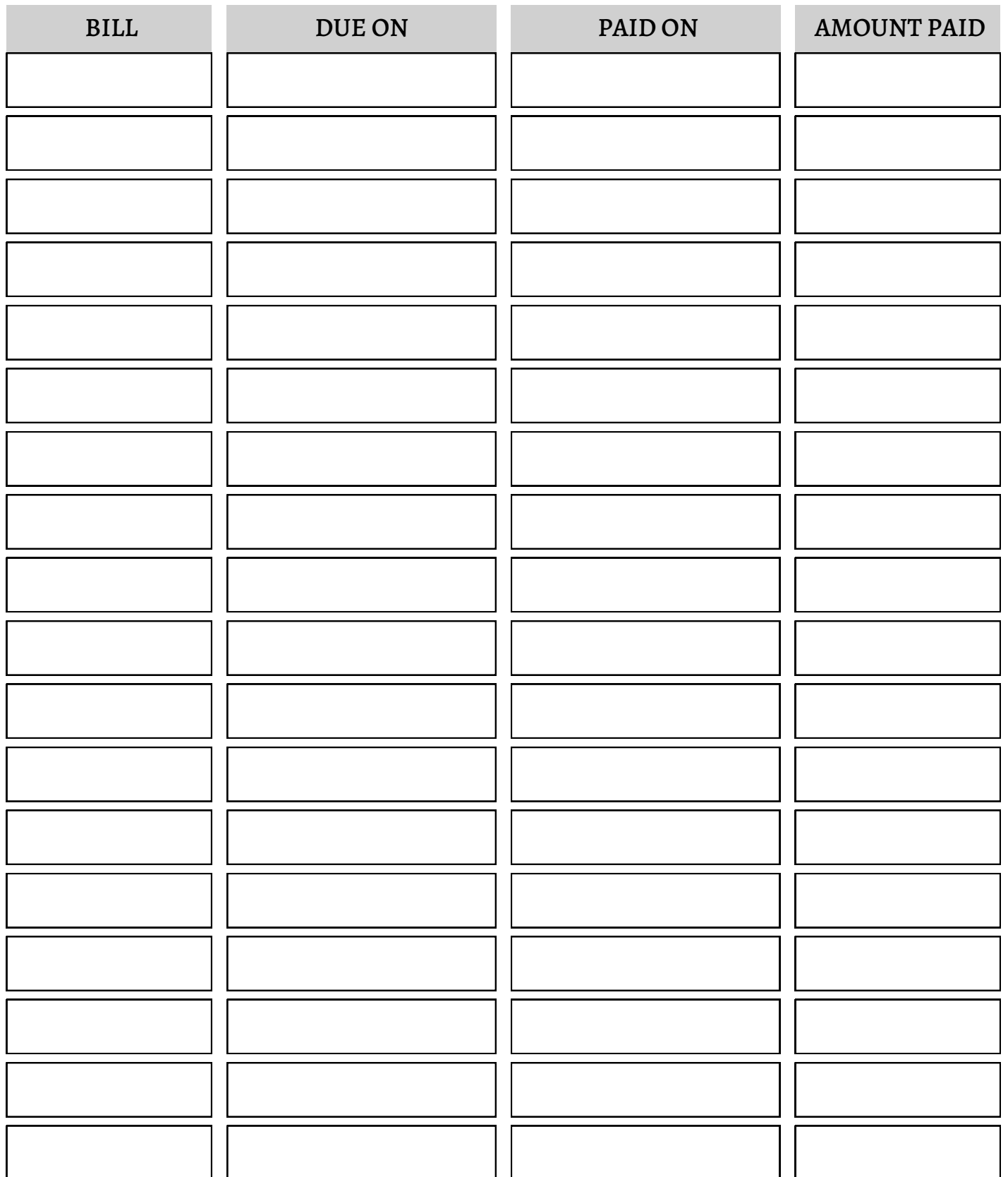
SEPTEMBER

OCTOBER

NOVEMBER

DECEMBER

[illegible]





BILL & SUBSCRIPTION TRACKER



BILL	DUE	AMOUNT	J	F	M	A	M	J	J	A	S	O	N	D
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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ANNUALY

DESCRIPTION	DUE	AMOUNT	ANNUAL RATE



FAMILY BUDGET



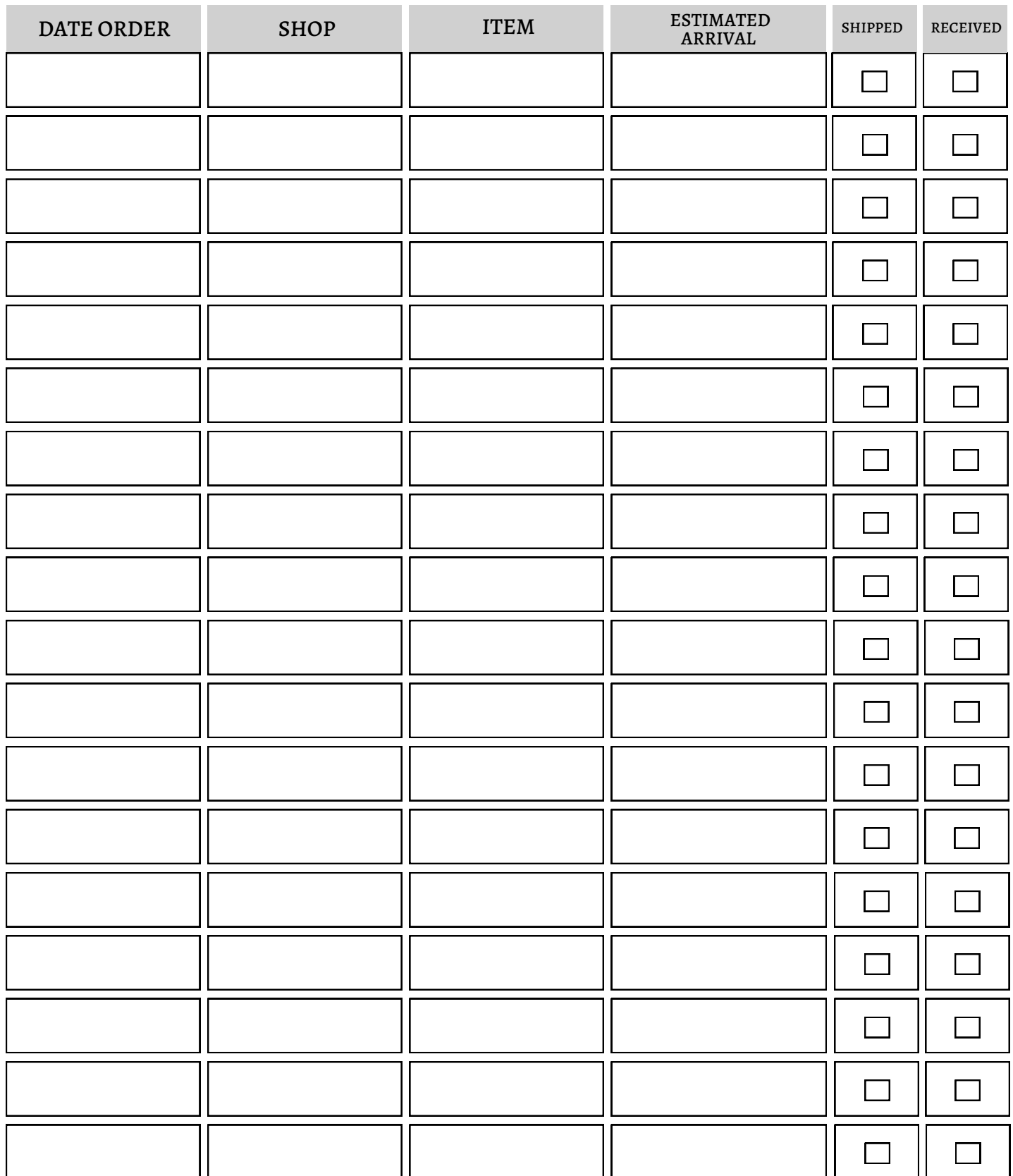
HOUSE EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES

AUTO EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES

INSURANCE EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES

LIVING EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES

MSC EXPENSES	BUDGET	ACTUAL	DIFFERENCE	NOTES








NEW EXPERIENCES


EXERCISE / SPORT



HELPING OTHERS

SELF - FULFILLMENT

EDUCATION



**WEEK OF:**

BUDGET:

MONDAY **DATE:** _____

TUESDAY **DATE:** _____

WEDNESDAY **DATE:** _____

THURSDAY DATE: _____

[illegible]

WEEKLY EXPENSES



MONTH:

WEEK OF:

BUDGET:

FRIDAY **DATE:** _____

SATURDAY DATE: _____

[illegible]

SUNDAY **DATE:** _____

[illegible]



UPCOMING EXPENSES



JANUARY

FEBRUARY

MARCH

APRIL

MAY

JUNE

JULY

AUGUST

SEPTEMBER

OCTOBER

NOVEMBER

DECEMBER



MARCH



JUNE



SEPTEMBER



DECEMBER





FINANCIAL CALENDAR



SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>
<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>
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<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>
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NOTES: _____



FINANCIAL SUMMARY



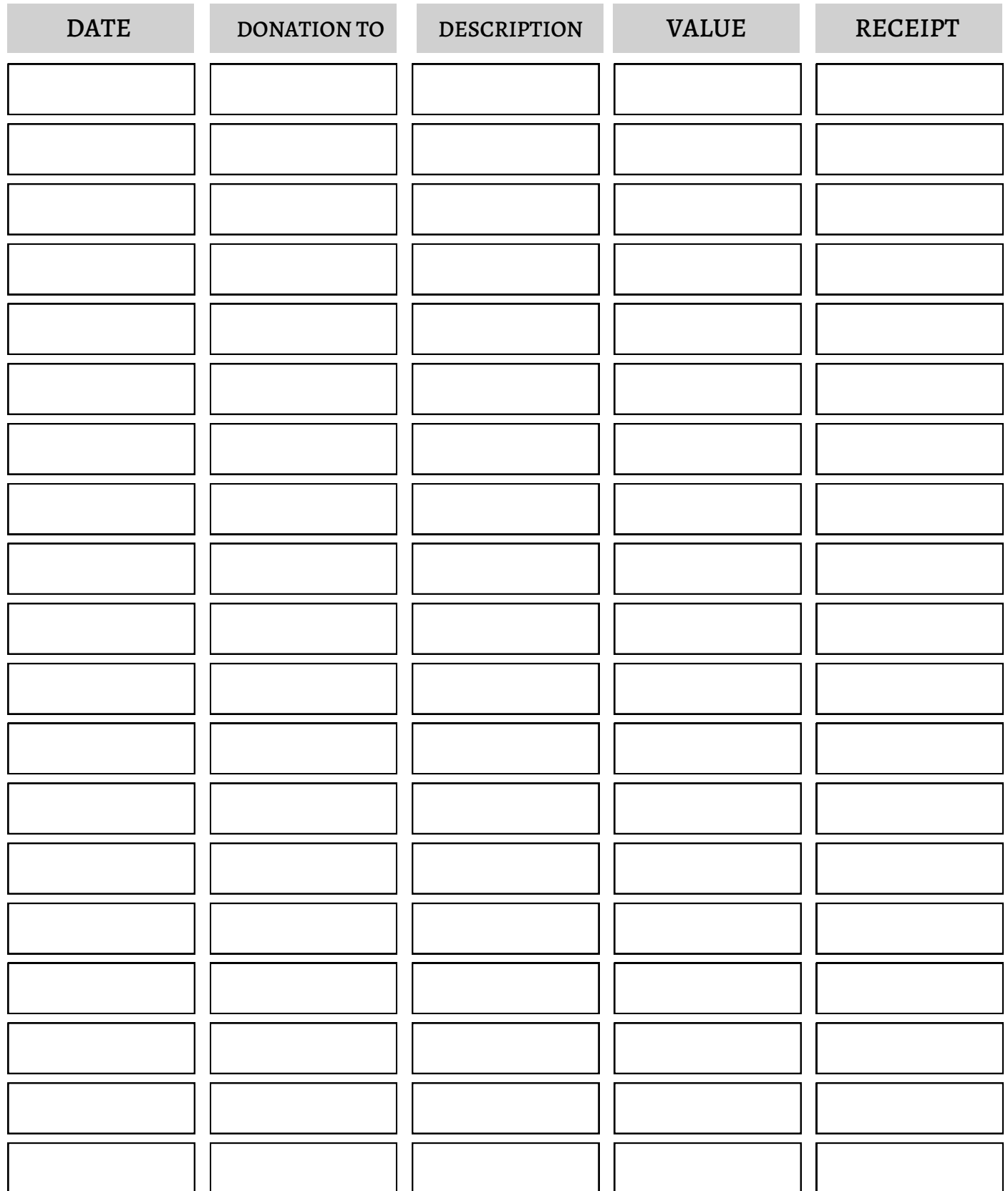
	INCOME	SAVINGS	EXPENSES	DEBT PAID	GIVING
JANUARY					
FEBRUARY					
MARCH					
APRIL					
MAY					
JUNE					
JULY					
AUGUST					
SEPTEMBER					
OCTOBER					
NOVEMBER					
DECEMBER					
TOTAL					

TAX DEDUCTIONS



MONTH:

[illegible]





ANNUAL DONATION LOG



	ORGANIZATION	DESCRIPTION	VALUE
JANUARY			
FEBRUARY			
MARCH			
APRIL			
MAY			
JUNE			
JULY			
AUGUST			
SEPTEMBER			
OCTOBER			
NOVEMBER			
DECEMBER			



BILLING ACCOUNTS



BILL:
COMPANY NAME :
CONTACTS:
ACCOUNT NO:
PAYMENT METHOD:
PAYMENT DATE:
ADDRESS:
NOTES:

BILL:
COMPANY NAME :
CONTACTS:
ACCOUNT NO:
PAYMENT METHOD:
PAYMENT DATE:
ADDRESS:
NOTES:

BILL:
COMPANY NAME :
CONTACTS:
ACCOUNT NO:
PAYMENT METHOD:
PAYMENT DATE:
ADDRESS:
NOTES:

BILL:
COMPANY NAME :
CONTACTS:
ACCOUNT NO:
PAYMENT METHOD:
PAYMENT DATE:
ADDRESS:
NOTES:



SAVING PLANNER



YEAR:

JANUARY

FEBRUARY

MARCH

APRIL

MAY

JUNE

JULY

AUGUST

SEPTEMBER

OCTOBER

NOVEMBER

DECEMBER

MONTHLY GOALS

YEARLY GOALS



52 WEEK SAVING



STARTING BALANCE:

SAVING FOR:

SAVING GOAL:

MINIMUM SAVING:

GOAL MONTHLY SAVING:

GOAL SAVING DATE:

WEEK	AMOUNT SAVED	BALANCE	WEEK	AMOUNT SAVED	BALANCE
1			21		
2			22		
3			23		
4			24		
5			25		
6			26		
7			27		
8			28		
9			29		
10			30		
11			31		
12			32		
13			33		
14			34		
15			35		
16			36		
17			37		
18			38		
19			39		
20			40		

52 WEEK SAVING



STARTING BALANCE:
SAVING FOR:
SAVING GOAL:

MINIMUM SAVING:
GOAL MONTHLY SAVING:
GOAL SAVING DATE:

WEEK	AMOUNT SAVED	BALANCE	WEEK	AMOUNT SAVED	BALANCE
41			47		
42			48		
43			49		
44			50		
45			51		
46			52		

NOTES

[illegible]



EMERGENCY FUND



AMOUNT NEEDED:

TARGET DATE:

MONTHLY SAVING TARGET:

ACCOUNT:

PROGRESS

10%

20%

30%

40%

50%

60%

70%

80%

90%

100%

DATE

DEPOSITED

WITHDRAWN

NOTES

BALANCE

NOTES:



FUTURE GOALS



DATE FRAME	WHAT / VISION	HOW
1 YEAR		
2 YEAR		
3 YEAR		
4 YEAR		
5 YEAR		
6 YEAR		



NET WORTH TRACKER



MONTH:

TOTAL ASSETS:

NET WORTH:

YEAR:

TOTAL LIABILITIES:

ASSETS		LIABILITIES	
DESCRIPTION	VALUE	DESCRIPTION	VALUE
TOTAL		TOTAL	

NOTES

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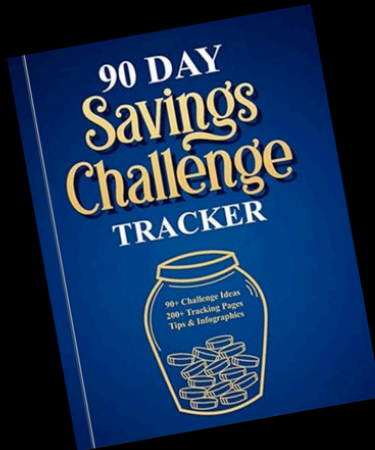
TO DO LIST



NOTES

[illegible]

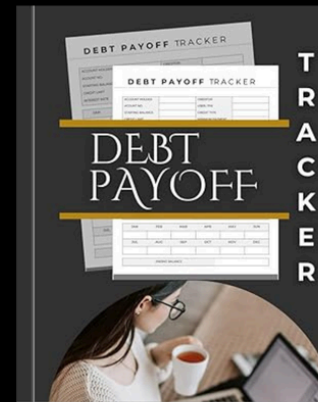
For Business Tools and Resources



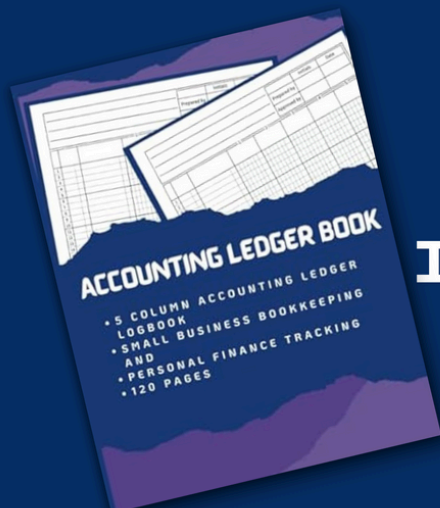
Take Control of Your Finances in
Just 90 Days!

Start Saving More and Crushing
Debt Today with Our 90-Day
Savings Challenge Book & Debt
Payoff Tracker!

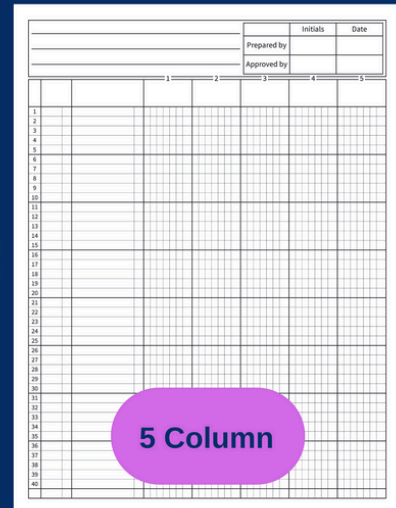
Grab Your Copy Now and Begin
Your Journey to Financial
Freedom!



PERFECT FOR EITHER
PERSONAL OR BUSINESS USE



INSIDE PEAK



5 Column

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<https://miloscriptsmith.com/browseBusiness.html>



